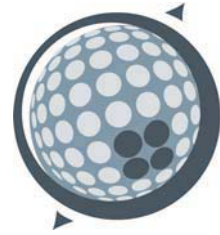




Peter Vonlanthen

ADVISOR DISCLOSURE STATEMENT

28 February 2008



Contact Details

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Email:	peter@oceaniashares.com		

Experience

- He has spent 12 years working as a Chartered Accountant with major firms.
- He has spent 10 years working as a senior lecturer in auditing and accounting systems.
- He has spent 2 years as a staff development director.
- Peter developed his own consultancy firm, dealing with financial and trust administration. He had 13 years experience in this field.
- Peter has over 5 years experience in share research and investing.

Qualifications

- Peter is a chartered accountant registered with the New Zealand Institute of Chartered Accountants (NZICA). In terms of his registration with NZICA, he is required to undertake a minimum of 20 hours of structured training and 20 hours of unstructured training per year. Peter complies with this requirement.

Fees

- Peter receives a salary for his services to the company. He does not receive any commissions.
- The company OceaniaShares Research Ltd will receive a fee of 5% of the growth in our client's portfolios over a period of time. This growth is measured on a calendar year with quarters ending 31 March, 30 June, 30 September and 31 December. When there has been no growth, no fees are payable. In the event that there has been no growth in the previous quarter, the fees at the next quarter will be based on the increase in growth from the previous "high tide" mark.
- The company does not charge any fees on the dividends that you receive on your share investment, or on any interest that you may earn.

Criminal Convictions

Peter has no criminal convictions.

Types of Investments

Peter only gives advice in respect of share research and on the structure of a share portfolio.

Peter does not carry any professional indemnity insurance in respect of advice given for OceaniaShares Research Ltd. In the event of a dispute the following resolution facilities are available:

- A copy of our dispute resolution process is available from the above advisor or from any company director, or can be downloaded from our website: www.oceaniashares.com
- All complaints should be made in writing initially to any one of the directors of the company who is authorised to deal with this.
- The NZICA has a dispute resolution service available.